

Ethos Academy Trust

**Health & Safety Policy**

**November 2024**

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| **1** | **Summary** | Health and Safety Policy |
| **2** | **Responsible person** | CEO |
| **3** | **Accountable ELT member** | Chief Finance and Operations Officer |
| **4** | **Applies to** | All staff, pupils, subsidiaries, sub-contractors, contractors and all other parties the Trust engages with |
| **5** | **Trustees and/or individuals who have overseen development of this policy** | Health and Safety TeamChief Finance and Operations OfficerHR ManagerData Protection OfficerFinance, Audit & Risk Committee |
| **6** | **Head Teachers/Service Heads who were consulted and have given approval (if applicable)** | All Head TeachersAll Business Managers  |
| **8** | **Ratifying committee(s) and date of final approval** | Finance, Audit & Risk Committee28.11.24 |
| **9** | **Version** | 1.7 |
| **10** | **Available on** | **Every** | ☒ | **Trust Website and Staff Portal** | ☒ |
| **11** | **Related documents** |  |
| **12** | **Disseminated to** | All directly employed Ethos Academy Trust staff – via Every(Ethos Academy Trust subsidiary organisations, Ethos Academy Trust sub-contractors, contractors and other relevant parties, Ethos Academy Trust learners, via website and/or school business manager) |
| **13** | **Date of implementation (when shared)** | 03.12.24 |
| **14** | **Date of next formal review** | November 2025 |

Document Control

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| **Date** | **Version** | **Action** | **Summary of changes** |
| September 2021 | 1.4 | Major policy revision  | Re-write of original documentation |
| Sept 2022 | 1.5 | Policy revision | Slight amends to ensure policy is worded correctly for the enlarged Trust.Amended FARC and Board responsibilities as previous wording was operational. Amended to a more strategic description of FARC/Board responsibilities. |
| November 2023 | 1.6 | Policy Revision | No changes necessary |
| November 2024 | 1.7 | Policy Revision | Amendments to roles and responsibilities (Academy leads and Central HR) to encompass changes to accident investigations and reporting (RIDDOR/ Lost Time incidents). |

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**1.  Introduction**

**1.1** The Health and Safety at Work Act 1974 (HASAW) makes it the legal duty of The Trust and all its employees to take reasonable care for the health, safety and welfare of themselves, other employees, pupils, and all other persons who may be affected by their acts or omissions.

**1.2** The Trust also recognises the importance of safety, health and welfare in the successful operation of all its activities. It believes in the active participation of every person within the organisation in order to achieve and maintain the highest practicable standard of accident and ill health prevention and therefore relies on the initiative, teamwork and full co-operation at all levels of the workforce and management.

**1.3** Leaders, managers and supervisors within the Trust have specific responsibilities as set out in this document; however, every employee has general responsibilities towards Health and Safety and is expected to make their own commitment to carrying out this policy.  In the interests of the health, safety and welfare of all its employees, pupils and of any other persons who may be affected by its activities, Ethos Academy Trust commits itself to the implementation of the HASAW.

**2.  Policies statement (Health and Safety at Work Act 1974)**

**2.1**  "*It shall be the duty of every employer to ensure, so far as is reasonably*

*practicable, the health, safety and welfare at work of all employees*".

This duty extends, so far as is reasonably practicable to provide:

* Safe equipment and systems of work.
* Safe use, handling, storage and transport of articles and substances.
* The provision of any necessary information, instruction, training and
* supervision.
* Safe place of work with safe means of access and egress.
* Safe working environment with adequate welfare facilities.

**2.2** *"It shall be the duty of every employee whilst at work to:"*

* Take reasonable care for their own health and safety.
* Take reasonable care for the health and safety of anyone who may be affected by their acts or omissions.
* Co-operate with their employer or any other person to enable legal obligations to be met.

**2.3** Any employer or employee who endangers the health and safety of any other person is liable to prosecution, irrespective of whether their conduct is in breach of any specific rule or not.

**3.  Scope of this policy**

**3.1** The purpose of high standards of Health and Safety are to eliminate or reduce the potential for accidents and occupational ill health, to the Trust’s employees, pupils and other persons who may be affected by the Trust’s activities.

**3.2** Health and Safety by its very nature involves and affects every member of the Trust’s staff and pupils as well as visitors to the establishment.

**3.3** The Trust also wishes to develop a positive Health and Safety culture with full participation of its staff, pupils, visitors, etc. as well as with those external agencies with which it works.

**4. Who this policy applies to**

**4.1**  All staff, pupils and subsidiary companies (when and if these are established), sub-contractors, contractors, members and trustees and any other parties engaged by or on behalf of The Trust.

**5.  Recommendations for independent contractors**

**5.1** This policy applies to professionals who are not directly employed by Ethos Academy Trust. All recommendations with specific relevance or reference to staff of The Trust are also applicable to contractors engaged with by the Trust for whatever purpose.

**6.  Definitions used in this policy**

**6.1** The Health and Safety at Work Act 1974 (HASAW) makes it the legal duty of The Trust (including subsidiary companies) and all its employees to take reasonable care for the health, safety and welfare of themselves, other employees, pupils and of all other persons who may be affected by their acts or omissions.

**7.  Roles and responsibilities (individuals)**

**7.1** The CEO of Ethos Academy Trust is responsible for: -

* The Trust’s compliance with its legal requirements under health and safety legislation by ensuring that the Health and Safety organisation and arrangements are carried out effectively.
* Approving minor revisions to the Health and Safety Policy as necessary.
* Advising the Trustees of any concerns relating to health, safety and welfare that cannot be dealt with satisfactorily at a lower level.
* Consulting with the Trust’s staff on health, safety or welfare matters that cannot be dealt with satisfactorily at a lower level in conjunction with the Health and Safety committee.
* Ensuring that health and safety has a high profile within the Trust and that all staff recognise the importance of maintaining high standards of health and safety.
* Ensuring that the Trust complies with its legal duties under the Regulatory Reform (Fire Safety) Order. The CEO is the named ‘Responsible Person’ for fire safety as required under this Order.

**7.2** The Chief Financial and Operations Officerof Ethos Academy Trust is responsible for: -

* Ensuring that key personnel in the Trust’s safety structure know and accept their individual responsibilities relating to health, safety and welfare and have received the necessary information, instruction and training to carry out their duties.
* Providing leadership on all aspects of Health and safety across the Trust and ensuring that Every compliance system is operating as appropriate.
* Advising the CEO/Executive of any concerns relating to health, safety and welfare that cannot be dealt with satisfactorily at a lower level.
* Providing Health and Safety and compliance reports to the Finance, Audit and Risk Committee every term and highlighting any concerns.
* Overseeing the Trust’s risk register and highlighting any emerging or escalating risks to the FAR Committee in a timely manner.
* Ensuring that adequate financial resources are allocated for the needs of health, safety and welfare within the Trust.
* Ensuring consultation with the Site Managers and SBMs at the concept/design stage of any proposed construction, or major refurbishment project of the Trust’s premises to identify and address any health and safety issues.
* Ensuring that any construction, building maintenance or refurbishment of the Trust’s premises is carried out in a manner that does not compromise the health, safety and welfare of staff, pupils or visitors and that, where necessary, it complies with the appropriate health and safety legislation.
* Ensuring that the Site Managers and their teams fulfil their responsibilities identified in this policy.

**7.3**  The Executive Heads, Head Teachers, Heads of School/ Service Leaders of Ethos Academy Trust are responsible for: -

* Ensuring arrangements for the implementation of the Health and Safety Policy, and subsequently reviewing its effective application, throughout their area are met.
* Ensuring that the personnel in their area know and accept their individual responsibilities relating to health, safety and welfare and have received the necessary information, instruction and training to carry out their duties.
* Ensuring that all relevant health and safety information is available to all personnel in their area.
* Ensuring, as far as is reasonably practicable, that any goods or services procured by their area do not compromise the health, safety and welfare of staff, pupils or visitors.
* Ensuring that adequate financial resources are allocated for the needs of health, safety and welfare throughout their areas of responsibility.
* Ensuring that health and safety has a high profile throughout their area and that all staff recognise the importance of maintaining high standards of health and safety.
* Ensuring all incidents are recorded and that serious (e.g. RIDDOR and lost time) incidents are subject to a robust accident investigation process. RIDDOR incidents should be escalated to the CEO and CFOO for both reporting purposes and to ensure adequate QA and support for the accident investigation has taken place.

**7.4**  The HR Managerof Ethos Academy Trust is responsible for: -

* Ensuring that new members of staff are made aware of the Health and Safety Policy, including the main health and safety procedures, at induction.
* Ensuring that, so far as is reasonably practicable, the health and safety training requirements of new staff members are identified at induction and appropriate training organised.
* Ensuring that, so far as is reasonably practicable and where staff are exposed to new or altered workplace circumstances (due to changes in responsibilities, equipment, processes or statutory requirements), any additional health and safety training requirements are identified and appropriate training organised.
* Ensuring that job descriptions include the health and safety responsibilities of the post.
* Consulting with both trade union and employee representatives, as appropriate, on health, safety and welfare issues.
* Establishing, in collaboration with trade union representatives and/or employee representatives, a system for routine health and safety inspections of the Trust’s premises and systems.
* Organising any employee health surveillance measures that are identified as being required.
* Supporting accidents investigations with a member of the HR team. On completion of the accident investigation key learnings must be shared with all other academies (and the H&S committee) so that appropriate actions can be taken.

**7.5** The School Business Managers/Office Managers of Ethos Academy Trust are responsible for: -

* Ensuring that Trust Health and Safety Policies and Procedures are effectively communicated, promoted, and implemented across their areas.
* Working with the Site Manager and CFOO, ensure that Every compliance activities are reflective of all compliance activities at the site, including fire evacuations and that all activities are completed satisfactorily. Checking with the site manager on a regular basis that tasks are booked in as needed.
* Undertaking relevant H&S training (IOSH), including asbestos awareness, fire safety, legionella awareness, Emergency Planning, manual handling etc. and advise site/central staff of any issues.
* Ensuring that the Emergency Plan is up to date, shared and tested with relevant staff.
* Ensuring that all H&S procedures are updated regularly in the Trust format and shared on Every documents.
* Overseeing all school risk assessments and ensuring that they are appropriate to manage risks. Ensure that these are shared with staff/parents/students and visitors as appropriate.
* Maintaining the academy risk register, updating monthly and sharing with SLT, ensuring that all health and safety risks are captured and documented with mitigations put in place.
* Overseeing the school emergency Plan/BCP, ensuring that it is up to date and tested on a regular basis.
* Being a member of the Trust H&S group and disseminate information to staff.
* Ensuring that school staff training is H&S compliant, maintaining a record of all training on Every and ensuring reminders are sent and followed up.
* Ensuring that sufficient first aiders and fire wardens are in place and circulate training note as required.
* Advising the Headteacher/Service Lead of any concerns relating to health, safety and welfare that cannot be dealt with satisfactorily at a lower level.
* Liaising with the Site Manager when commissioning any works that full under CDM 15 Regulations.

**7.6** The Site Managersof Ethos Academy Trust are responsible for: -

* Being a member of the Trust’s Health and Safety Committee and take a lead role in terms of advice regarding buildings, grounds and users.
* Ensuring that all equipment used by caretaking staff is validated and in a safe working condition.
* Ensuring that all staff within the postholder’s area of responsibility adhere to relevant safe working practices and recognised Health and Safety procedures.
* To be responsible to the CFOO for monitoring and maintaining the Trust’s Health and Safety Policy/Procedures as they relate to the building, facilities and grounds.
* Reporting to the CFOO regarding the co-ordination of all fire/safety evacuation procedures and tests.
* Ensuring the up to date and accurate maintenance of all relevant Health and Safety, maintenance and security records (e.g., fire equipment logs, defects register, COSHH and Risk Assessments etc) via Every.
* Ensuring that employees of contractor’s comply with HASAW/COSHH regulations.
* Monitoring and addressing as appropriate all relevant Health and Safety Standards aspects within the building as may apply under Health and Safety Legislation, including updating risk assessments and sharing on Every.
* Identifying during the course of normal duties departures from Trust standards and reporting where necessary.
* Taking reasonable care of the health and safety of self, other persons and resources whilst at work including updating risk assessments and sharing on Every.
* Co-operating with management as far as is necessary to enable the responsibilities placed upon the Trust under the Health and Safety at Work Act to be performed, e.g., operate safe working practices.
* Ensuring that the buildings fixed fire appliances are fitted, accessible and have not been damaged and that safety measures/fittings are not being misused: liaising with the Authority’s fire officers to rectify any deficiencies.
* Testing fire alarms in accordance with the log.
* Complying with the building emergency procedures with respect to evacuation fire, bombs, etc.

**7.7** The members of the Health and Safety Committeeof Ethos Academy Trust are responsible for: -

* Advising the CEO/ CFOO/ Head on current health and safety legislation and its requirements, to ensure the Trust complies with its statutory duties.
* Liaising with the Trust’s Management, Safety Representatives, and other staff as appropriate, to offer advice, information and support on health and safety.
* Consulting with external bodies (e.g., HSE) on health and safety matters.
* The regular review, and revision where necessary, of the Health and Safety Policy with regards to the organisation and responsibilities for ensuring good levels of health and safety management throughout the Trust in conjunction with the CEO.
* Taking appropriate action to deal with any circumstances that they deem to be of immediate danger or risk to anyone’s health and safety.
* Encouraging joint consultation and participation of the Trust’s staff and pupils in developing positive and progressive methods for promoting health and safety throughout the Trust.
* Carrying out Health and Safety Audits of each Curriculum or Business area to ensure the premises are free from hazards and that all health and safety systems and procedures are operating effectively.
* Accompanying Employee Safety Representatives, when requested, in carrying out Health and Safety Inspections to ensure all health and safety standards are in place.
* Investigating accidents and other dangerous occurrences to establish the causes prior to recommending remedial action to prevent recurrence.
* Keeping Accident Records/Statistics up to date and responsible for reporting to the HSE, CEO and CFOO all relevant accidents, diseases and dangerous occurrences that fall under the scope of RIDDOR and all other serious incidents to the Headteacher, CEO and CFOO.
* Providing advice, following a request from any member of staff for information, on any health, safety or welfare matter.
* Ensuring Work Place Learning Health and Safety Checks have been carried out.

**7.8** **ALL STAFF AND STUDENTS** of Ethos Academy Trust are responsible for: -

* Taking reasonable care for the health, safety and welfare of themselves and others who may be affected their acts or omissions.
* Supporting and co-operating with The Trust’s Management in their efforts to fulfil their statutory duties under health and safety legislation.
* Working in accordance with the information and training provided.
* Reporting all accidents, dangerous occurrences, near misses or unsafe acts immediately using the relevant Trust reporting systems.
* Reporting any defect(s) that could compromise health, safety and welfare through their tutors, line management or to the Health and Safety Manager (this also needs to be reported using the relevant reporting systems.
* Not interfering with anything provided in the interests of health, safety and welfare.
* Promoting and sharing, where appropriate, good health and safety standards and practices with fellow colleagues and pupils.

**7.9** The **TRADE UNION / EMPLOYEE SAFETY REPRESENTATIVES** of Ethos Academy Trust are responsible for: -

* Investigating, where appropriate, the cause of accidents, hazards, dangerous occurrences and notifiable diseases in the Trust.
* Investigating health, safety and welfare complaints from the Trust staff they represent.
* Making representation, to the Health and Safety Manager in the first instance, about any concerns arising from health and safety investigations carried out or on general matters affecting health, safety and welfare within the Trust.
* Inspecting copies of any relevant health and safety documents that the Trust has a statutory requirement to keep e.g., RIDDOR report forms.
* Carrying out, when appropriate, Safety Inspections of the Trust as a member of the Trust’s Safety Inspection Team.
* Attending meetings of the Trust Health and Safety Committee in their capacity as a Safety Representative.

Trade Unions, recognised by the Trust, will elect Safety Representatives to carry out Health and Safety duties under the Safety Representatives and Safety Committee Regulations 1977.

Employees not represented by a Trade Union (as above) can consult management on Health and Safety matters, either directly or by electing Employee Safety Representatives, under the Health and Safety (Consultation with Employees) Regulations 1996.

**8 Responsibilities (Groups)**

**8.1** The Health and Safety Committee is responsible, in general terms, for advising the CEO and CFOO on all arrangements and procedures necessary for the implementing and monitoring of an effective Health and Safety Policy, in compliance with the Health and Safety at Work Act and all other relevant legislation by: -

* The promotion of co-operative activity for the prevention of accidents.
* Considering and advising on emerging matters of health and safety within the Trust.
* The dissemination of good health and safety practices to all Trust staff and pupils.
* The consideration of recent Trust incident statistics and any subsequent recommendations for action, including proposals for changes to health and safety systems.
* Referral, to the Health and Safety Management Trust, of any concerns relating to health, safety and welfare that cannot be dealt with adequately by this committee.
* The Trust’s Health and Safety Committee will meet regularly, at least once a term, to monitor and review Health and Safety practice.

**8.2** The **Finance, Audit and Risk Committee** is responsible for: -

* examining internal and external health and safety reports and audits, and discuss / oversee / monitor areas of improvement;
* reviewing health and safety arrangements, policy and procedure on a continuous basis and oversee implementation of revisions where necessary;
* confirming compliance with statutory policies and procedures;
* monitoring and reviewing health and safety training and communication;
* reviewing risk assessment procedures and documentation
* Advising on recommendations relating to any health and safety problems brought to them by the CEO, Heads, staff or parents, through their termly meetings or any emergency meetings, which may be called due to unforeseen circumstances;
* ensuring that there is a system in place to communicate the Trust Health and Safety Policy to all staff for its implementation in academies.
* ensuring that “site-specific” health and safety policies are in place;
* ensuring that a system is in place for all members of staff to receive appropriate training;
* ensuring that the CFOO has put in place adequate insurance provisions for the Trust;
* be informed of any existing or potential litigation and advise on recommended actions accordingly;
* ensuring systems are in place to allow for adequate consultation between managers and employees to allow everyone to contribute to appropriate and adequate safe working;

**8.3** The Board of **Trustees** of Ethos Academy Trust is responsible for: -

* health, safety and welfare at all centres of Trust operation.
* ensuring the health and wellbeing of employees is respected and promoted.
* ensuring that management identifies the principal risks of the Trust’s business and implements appropriate systems to manage those risks.
* having ultimate oversight of the risk register and monitoring and evaluating risk as a Board a minimum of once per year.
* delegating strategic responsibility for Health and Safety to the CEO.

**9.  The main body of the policy**

**9.1** Leaders and managers within the Trust have specific responsibilities as set out in this document; however, every employee has general responsibilities towards Health and Safety and is expected to make their own commitment to carrying out this policy.

**10. Consultation**

**10.1** Consultation will secure the support and experience from all relevant individuals and Academies. It is vital to the success of the implementation of any policy that the expertise and experience of all relevant parties has been considered, particularly those who will be expected to implement the requirements. All Trust staff are therefore encouraged to provide feedback to this policy so that it can be improved upon.

**11.  Monitoring**

**11.1** There is a requirement as part of staff induction to ensure that employees are made aware of the importance of policies and procedures and their adherence to them.

**11.2** The CEO has overall responsibility for ensuring that The Trust has appropriate policies in place and that these are disseminated to staff.

**11.3** Individual leaders will take responsibility for overseeing the implementation of policies within their areas.

**11.4** Ethos Academy Trust managers are expected, as part of their management role, to refer regularly to policies and related procedures through their local induction processes, communication lines, staff meetings and appraisal processes and to ensure that their staff are familiar with Trust policies and abide by details that are stipulated within.

**11.5** Key Performance Indicators will be used to monitor the effectiveness of this policy. These will include complaints, claims and incidents to identify where there is an area for improvement or where there has been a failure to comply with the policy.

**12.  Training**

**12.1** All Ethos Academy Trust staff are expected to complete mandatory training whilst employed by the Trust, this may include legislated or Trust determined training and may be amended from time to time to reflect changes in working practice.

**12.2** Some contractors may be expected to undertake Trust specific training prior to any works commencing throughout the various Trusts centres of operation.

**13.  Dissemination and implementation**

**13.1** This policy will be made available to all staff on the Trust’s policy delivery platform (Every) and on the primary website within the Information Governance section for dissemination and transparency of Ethos Academy Trust operations to the general public.

**14.  Review**

**14.1**All Ethos Academy Trust policies are subject to specific minimum review periods and this is stated on the document control header.

**15. References**

**15.1** No references are provided for this policy.

**Appendix A**

**HEALTH & SAFETY AT WORK etc. ACT 1974**

**GENERAL POLICY STATEMENT**

In accordance with the requirements under the Health and Safety at Work etc Act 1974 and the Management of Health and Safety at Work Regulations 1999, it is the policy of Ethos Academy Trust, under the direction of the CEO, as far as is reasonably practicable, to:

* Provide and maintain a safe and healthy environment for all the Trust’s staff, pupils, visitors and outside contractors whilst on Trust premises;
* State in writing to all Trust’s staff and pupils their appropriate responsibilities to ensure the health, safety and welfare of persons and to prevent property damage;
* Provide a safe system of work and learning by ensuring that adequate information, instruction, training and supervision is given to staff and pupils as appropriate;
* Encourage joint consultation and participation in improving health, safety and welfare standards between the CEO and Trust’s staff and pupils through the Trust’s Health & Safety Committee and other such bodies as may be appropriate;
* Comply with the requirements of safety legislation papers, reports and approved Codes of Practice;
* Ensure that reasonable steps are taken to prevent accidents and work-related ill health;
* Arrange for the safe use, handling, storage, disposal and transport of all substances and equipment;
* Monitor the effectiveness of the Trust’s Health and Safety Policy, revise as necessary and bring to the attention of the Trust’s staff any such revisions;
* Appoint competent persons;
* Have adequate arrangements in place for ensuring the safety of staff, pupils and visitors should an emergency situation arise e.g., fire.
* If the aims of the policy are to be achieved in practice it requires the support and co-operation of all Trust staff to fulfil the contents and spirit of the policy, to the best of their ability.
* Under the Health and Safety at Work etc Act 1974, the Management of Health and Safety at Work Regulations 1999, it is the responsibility of all Trust’s staff to assist and co-operate in ensuring that the highest standards of Health, Safety and Welfare are not only set, but are fully maintained throughout the Trust.

Signed:

Jayne Foster

CEO

Date